

# TAX COUNSELING for the ELDERLY

FREE 2021 NY State and Federal tax return preparation

February 1<sup>st</sup> through April 1<sup>st</sup>

**CALL: (315) 879-7088**

**THIS IS AN *INFORMATION ONLY* PHONE NUMBER**

Due to COVID-19 ONLY 'drop-off' service is available.

You may DROP-OFF your tax documents at the following locations, during the designated times ONLY.

	LYONS 159 MONTEZUMA	NEWARK LIBRARY	CLYDE LIBRARY	WOLCOTT LIBRARY	SODUS LIBRARY
MONDAY	9a – 2p	9:30a – 12p	1p – 8p	9a – 12p	
TUESDAY	9a – 2p		10a – 6p		
WEDNESDAY	9a – 2p	12:30p – 3:30p	1p – 8p		
THURSDAY	9a – 2p		10a – 6p		1p – 7p
FRIDAY	9a – 2p	9:30a – 12p	1p – 6p		

## What do I need to bring with me to my DROP-OFF?

- A copy of your 2019 and 2020 tax returns
- Taxpayer's Proof of Identity for all individuals on the tax return
  - Driver's License or other government issued photo ID.
- All forms, W-2, 1098, 1099 and 1095A
- Information for other income
- Identification number for Child Care Provider
- Information for deductions/credits
- Proof of account for direct deposit of refund (e.g., voided check)
- Social Security Cards and/or ITIN notices/cards for you, your spouse, and dependents
- Documentation for Economic Impact Payment (EIP) also known as Stimulus Money.
  - TWO payments received in 2020: FORM 1444/1444-B
  - ONE payment in 2021: 1444-C
- PROOF/DOCUMENTATION REQUIRED IF:
  - THEY HAVE CHILDREN did they receive Advanced Child Tax Credit; Letter 6419
  - THEY RECEIVED EDUCATION CREDITS they need 1098-T Tuition Statement
  - THEY PAID Student Loan Interest
  - THEY MADE Charitable Donations.
  - THEY PAID property tax



The Tax Counseling for the Elderly program provided by:  
Wayne County Action Program, Inc. RSVP Volunteers  
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