

TAX COUNSELING for the ELDERLY

WHAT: Free 2020 NY State and Federal tax return preparation

WHO: Prioritizes individuals or couples aged 60 and older

WHEN: February 1st through April 1st

HOW: **CALL FOR DETAILED INFORMATION: (315) 332-0107**



THIS IS A MESSAGE ONLY PHONE NUMBER

Messages will be answered in the order they are received.

Due to COVID-19 NO 'IN-PERSON' tax preparation will be completed this year.

ONLY 'drop-off' service is available.

You may DROP-OFF your tax documents at the following locations, during the designated times ONLY.

CALL (315) 332-0107 FOR CURRENT INFORMATION

Wayne County Action Program, Inc. at 159 Montezuma St., Lyons

M, Tu, W, Th 9am-2pm

Newark Public Library at 121 High Street, Newark

Mondays & Thursdays 9:30am-12pm or Wednesdays 2pm-4:30pm

Clyde-Savannah Public Library, 204 Glasgow Street, Clyde

M, Tu, W, Th, F 3pm-9pm or Sunday 10am-5pm

Wolcott Public Library, 5890 New Hartford Street, Wolcott

Thursdays 11am-7pm

Sodus Free Library, 17 Maple Avenue, Sodus

Mondays 10am-12:30pm

What do I need to bring with me to my DROP-OFF?

- Proof of identification - Driver's license or Passport or other federal ID Card for all taxpayers to be filed (photocopy or photograph of FRONT and BACK of license can be brought for drop off)
- Social Security Card - personal, spouse, any children on return
- Birth Dates - personal, spouse, any children on return
- Wage & Earning Statement - W-2, W-2G, 1099R
- Unemployment statement if applicable - 1099G - needs to be printed out, will not be mailed to taxpayers
- Any other income information - Social Security benefit letter
- Interest & Dividend Statements - Form 1098
- Information for deductions or credits
- Last year's Federal and State Returns, if possible/applicable
- New form this year regarding stimulus payments - Form 1444
- For receiving refund as direct deposit rather than a check in the mail: Proof of bank account - Routing and account number + voided check/deposit slip
- Student loan interest and tuition info if applicable
- Proof of medical insurance, if possible/applicable - 1095A for anyone who has purchased medical insurance in the marketplace
- For any childcare credits: Daycare provider & tax identifying number
- Charitable donation information up to \$300
- Anything else that seems relevant to taxes, income, etc. Too much information is always better than not enough!



The Tax Counseling for the Elderly program provided by:

Wayne County Action Program, Inc. RSVP Volunteers

www.waynecap.org

Funding provided by the IRS



**AmeriCorps
Seniors**



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